



THE TONY LOY TRUST

The Tony Loy Trust

Charity Number 1163810

Annual Report and Accounts 2015

The Tony Loy Trust was set up in 2012 in memory of Tony Loy. The object of the Trust is:

To advance the education, support the development and provide opportunities for children and young people under the age of 25, individually or in groups, in the village of Blewbury and neighbouring area in the arts and sport, in such ways as the charity trustees think fit, including by:

- providing grants, allowances or scholarships
- supporting training
- assisting travel, events or projects

The Trustees are Sheila Loy, Francesca Gubbay, Maria Nightingale and Steve White.

A summary statement of the Trust's income and expenditure in 2015 is attached.

This is the third full year of operation for the Trust and, recognising that the Trust would again have an income of over £5000, the Trustees adopted a new trust Deed and successfully applied to register as a charity with the Charity Commission. Following registration in October, the Trustees met to review the object of the Trust, and their responsibilities as Trustees of a registered charity were explained and discussed. The Trust subsequently applied to HMRC for Gift Aid status and this has been approved. From now on applications will therefore be made to HMRC for tax credits in relation to donations made to the Trust by UK taxpayers.

Ten grants totalling £5750 were awarded in the year. Of this, £4300 was awarded for arts projects and activities. This included for the second year a significant grant to Portmanteau Theatre Company to support the creation of a new play performed at the Edinburgh Festival. The Trust also made a large donation to Didcot Girls' School, for the purchase of lighting and sound equipment, and helped set up a theatre company. £1450 was awarded for sports projects and activities including contributions towards sports club membership, towards the purchase of specialist equipment and towards the cost of travel to nationwide competitions.

On the income side, the Trustees are grateful for the continuing encouragement and support being given to the Trust. In all, £5242 has been raised this year. Of this, £4358 was raised from four events: a Blewbury village team running the Paris Marathon; a sponsored bike ride; a local artist donating the proceeds of an art exhibition; and an

evening of discussion and book sales with a local author. A further £884 was donated by individuals and organisations including the Blewbury Mummers and an anonymous donor.

The Trustees produced a promotional leaflet during the year to advertise the Trust to potential donors and beneficiaries.

The Trust has ended the year with cash of £14975, which puts the Trust in a strong position to continue supporting young people in the sports and the arts.

Sheila Loy, Trustee, 16 February 2016



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The Tony Loy Trust - Statement of Income and Expenditure 2015

Charity Number: 1163810

				Opening Balance		15732.36	
Income				Expenditure		Surplus	
Fundraising Events				Grants			
Paris Marathon	2470.42			Portmanteau Performance Ltd	1500.00		
Upton Sponsored Cycle Ride	850.00			Didcot Girls' School	2000.00		
Book Club (Ben Fergusson) Evening	568.00			Other	2250.00		
Art (Bauer Collection) Sale	470.00					5750.00	
		4358.42					
				Promotional Leaflet		249.60	
Donations							
Blewbury Mummers	155.00						
Anonymous	300						
Other	428.51						
		883.51					
Total Income		5241.93		Total Expenditure		5999.60	-757.67
						Closing Balance	14974.69